

Do my real estate investments need attention?

The more "Yes" responses, the more you may need assistance.

1. Do you have an investment property in your individual name or your name with a partner?
2. Does your property have a capital gain (profit) of more than 10% and you plan to sell in the next 5 years?
3. Do you worry that you may not have enough liability insurance on your property?
4. Have you been sued, threatened to be sued, or worried about possible lawsuits over your property?
5. Are you selling your property and wonder about alternatives to paying capital gains tax?
6. Do you have an LLC or trust for your property and feel like you do not fully understand what it does for you?
7. Is your estate worth more than \$1 million in total?
(If so it may incur Massachusetts Estate Tax at your death.)
8. Is your estate, more than \$6 million in total?
(if so it may incur Federal Estate Tax at your death.)
9. Do you have a property you wish to hand down to your children, such as a vacation property or investment property?
10. Will you be inheriting vacation property or investment property in the near future, say in the next 5-10 years?

Check if Yes

TOTAL # of Checks _____

If you have any "Yes" responses, you should speak with a tax, real estate, corporate, and estate planning law firm very soon to address your concerns.

15 minutes is free to review your situation with an experienced paralegal. A 1-hour conference with an attorney experienced in real estate investing is available at the webinar special rate of \$495 (\$100 savings).