

TrustSupport™ offers ongoing support for your estate plan with regularly scheduled reviews to help keep your trust up to date. Factors such as health, age, and the complexity of your estate determines which level of TrustSupport™ is right for you. All members receive the same valuable benefits, with the frequency of Review Meetings as the main differentiator:

Program Options and Prices

1-Year	Review Meeting every year	\$ 995/year
3-Year	Review Meeting every third year	\$ 545/year
5-Year	Review Meeting every fifth year	\$ 345/year
Prime	Customized, multiple service program with Annual Review Meeting	\$1,725/year

* Most clients are on 3-Year; many are on 1-Year and 5-Year. Speak to us if you have any questions about your program.

Estate Planning Services Included in Membership

	TrustSupport™ Members	Non-Member Fees
Services Included in Membership		
Meetings and Check-ins		
Review meeting	Included	\$795
Check-in phone call or meeting	Included	\$230 - \$530
Signing meeting with paralegal	Included	\$350
Trust Funding		
Funding assistance for 1 account	Included	\$500
Asset Trust Organizer™ updates	Included	\$475
Document Updates		
Last Will amendment	Included	\$1,075
Power of Attorney	Included	\$375
Healthcare Proxy (incl. Living Will & HIPAA)	Included	\$375
Appointment of Guardian for minors	Included	\$650
Young Adult documents	Included	\$695

Additional Membership Discount: You'll pay 10% less for estate planning enhancements, and/or business and asset protection planning. Your family members pay reduced fees for their estate planning, too!